

Texas Comptroller's Annual Local Debt Report

Entity Information (Auto)	
Political Subdivision Name:	City of Murphy
Reporting Fiscal Year:	2019

Directions: Beginning with the row immediately below the column headings, list each of the political subdivision's individual debt obligations along with the information for each obligation. Every column except B, Q, R and S is required for each debt obligation and must be provided for this report to be considered complete.

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If the political subdivision has no debt to report for the fiscal year, enter "No Reportable Debt" in the first cell below the column title in column A.

Individual Debt Obligations (click column titles for more information)

Outstanding debt obligation*	If debt is conduit or component debt, enter related entity name:	Principal issued*	Principal outstanding*	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date* (MM/DD/YYYY)	Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*	Is the debt obligation rated by any nationally recognized credit rating organization?*	Moody's	S&P	Fitch	Kroll	Other rating (if applicable)
GO Rfdg. & Impr. Bonds, Series 2009		\$ 7,915,000	\$ 4,240,000	\$ 5,387,137	02/15/2029	Yes	\$ 6,250,000	\$ 6,250,000	\$ -	Refunding, community center improvements, parks, streets	Yes	(select)	AA	(select)	(select)	
Tax & WW & SS Revenue CO's, Series 2009		\$ 9,500,000	\$ 5,175,000	\$ 6,530,290	02/15/2029	Yes	\$ 9,322,352	\$ 9,322,352	\$ -	Utility improvements, streets, public safety	Yes		AA			
GO Bonds, Series 2010		\$ 4,800,000	\$ 3,295,000	\$ 4,136,014	02/15/2030	Yes	\$ 4,685,000	\$ 4,685,000	\$ -	Community center improvements, parks, streets	Yes		AA			
GO Rfdg. & Impr. Bonds, Series 2011		\$ 8,725,000	\$ 6,465,000	\$ 7,810,725	02/15/2031	Yes	\$ 4,800,000	\$ 4,800,000	\$ -	Refunding, parks, streets	Yes		AA			
GO Refunding Bonds, Series 2012		\$ 11,695,000	\$ 6,685,000	\$ 7,475,725	02/15/2024	Yes	\$ 12,557,803	\$ 12,557,803	\$ -	Refunding	Yes		AA			
Tax Notes, Series 2012		\$ 1,500,000	\$ 205,000	\$ 206,384	02/15/2019	Yes	\$ 1,500,000	\$ 1,500,000	\$ -	Parks	No					
Tax Notes, Series 2014		\$ 1,000,000	\$ 295,000	\$ 302,743	08/15/2020	Yes	\$ 1,000,000	\$ 1,000,000	\$ -	Parks, animal shelter, renovation and equipping of City buildings	No					
Tax & WW & SS Revenue CO's, Series 2014		\$ 2,910,000	\$ 2,430,000	\$ 3,242,913	02/15/2034	Yes	\$ 3,000,000	\$ 3,000,000	\$ -	Utility improvements	Yes		AA			
Tax Notes, Series 2016		\$ 1,800,000	\$ 1,310,000	\$ 1,361,967	02/15/2023	Yes	\$ 1,800,000	\$ 1,800,000	\$ -	Public safety	No					
GO Bonds, Series 2018		\$ 12,770,000	\$ 12,770,000	\$ 17,925,100	02/15/2038	Yes	\$ 13,073,800	\$ 5,993,715	\$ 7,080,085	Streets, public safety, parks and recreation facility improvements	Yes		AA			
Tax & WW & SS Revenue CO's, Series 2018		\$ 5,525,000	\$ 5,525,000	\$ 7,751,141	02/15/2038	Yes	\$ 5,545,000	\$ 1,004,774	\$ 4,540,226	Improving water and sewer facilities	Yes		AA			
Tax Notes, Series 2018		\$ 1,075,000	\$ 1,075,000	\$ 1,192,995	02/15/2025	Yes	\$ 1,041,000	\$ 719,624	\$ 321,376	IT projects for security, computer networks and AV systems	No					

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Directions: Fill in the cells in column B that correspond with the requested information.
 All information entered should reflect the last day of the political subdivision's fiscal year identified on this form.
 If there is no debt to report for the fiscal year, enter "N/A" or "\$0" in each cell along column B.

Total Tax-Supported and Revenue Debt	
Total authorized debt obligations:	\$69,215,000
Total principal of all outstanding debt obligations:	\$49,470,000
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	\$63,323,134

Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)	
Total authorized debt obligations secured by ad valorem taxation:	\$69,215,000
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$49,470,000
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$63,323,134

Per Capita Total Debt secured by Ad Valorem Taxation (required for municipalities, counties, and school districts only)	
Population of the political subdivision:	20,611
Source and year of population data:	US Census Bureau - 2018
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	\$3,358.00
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	\$2,400.00
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount:	\$3,072

End of Worksheet